

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re. GOLDEN SEAHORSE LLC §
dba Holiday Inn Manhattan Financial District §
§
Debtor(s) §

Case No. 22-11582

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 10/31/2023

Petition Date: 11/29/2022

Months Pending: 11

Industry Classification:

7	0	1	1
---	---	---	---

Reporting Method: Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

2

Debtor's Full-Time Employees (as of date of order for relief):

2

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☒ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Jianfeng Qin

Signature of Responsible Party

11/20/2023

Date

JIANFENG QIN

Printed Name of Responsible Party

99 Washington St, New York NY 10006
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	\$10,252,148	
b.	Total receipts (net of transfers between accounts)	\$2,942,032	\$24,053,306
c.	Total disbursements (net of transfers between accounts)	\$1,479,286	\$16,902,394
d.	Cash balance end of month (a+b-c)	\$11,714,893	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,479,286	\$16,902,394

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	\$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0
c.	Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$219,466
d.	Total current assets	\$13,169,310
e.	Total assets	\$101,943,754
f.	Postpetition payables (excluding taxes)	\$120,016
g.	Postpetition payables past due (excluding taxes)	\$0
h.	Postpetition taxes payable	\$0
i.	Postpetition taxes past due	\$0
j.	Total postpetition debt (f+h)	\$120,016
k.	Prepetition secured debt	\$137,025,000
l.	Prepetition priority debt	\$1,566,407
m.	Prepetition unsecured debt	\$4,000,000
n.	Total liabilities (debt) (j+k+l+m)	\$142,711,423
o.	Ending equity/net worth (e-n)	\$-40,767,670

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$2,946,843	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$309,496	
c.	Gross profit (a-b)	\$2,637,347	
d.	Selling expenses	\$217,363	
e.	General and administrative expenses	\$248,602	
f.	Other expenses	\$287,838	
g.	Depreciation and/or amortization (not included in 4b)	\$295,073	
h.	Interest	\$612,440	
i.	Taxes (local, state, and federal)	\$242,676	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$733,355	\$4,884,677

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$143,779	\$1,112,220	\$115,036	\$942,065
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Tarter Krinsky & Drogin LLP	Lead Counsel	\$143,779	\$1,112,220	\$115,036	\$942,065
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						

Case No. 22-11582

Debtor's Name GOLDEN SEAHORSE LLC

Case No. 22-11582

dba Holiday Inn Manhattan Financial District

lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						
xc i						
xc ii						
xc iii						
xc iv						
xc v						
xc vi						
xc vii						
xc viii						
xc ix						
c						
ci						

b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0		\$0	
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0		\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xliv						
l						
li						
lii						
liii						
liv						
lv						
lvi						

Case No. 22-11582

lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						
xc i						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

	xcix						
	c						
c.	All professional fees and expenses (debtor & committees)					\$0	

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$4,632
d.	Postpetition employer payroll taxes paid	\$7,276	\$41,763
e.	Postpetition property taxes paid	\$242,676	\$2,584,036
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$722,253
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$720,933

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Jianfeng Qin

Signature of Responsible Party

Assistant General Manager

Title

JIANFENG QIN

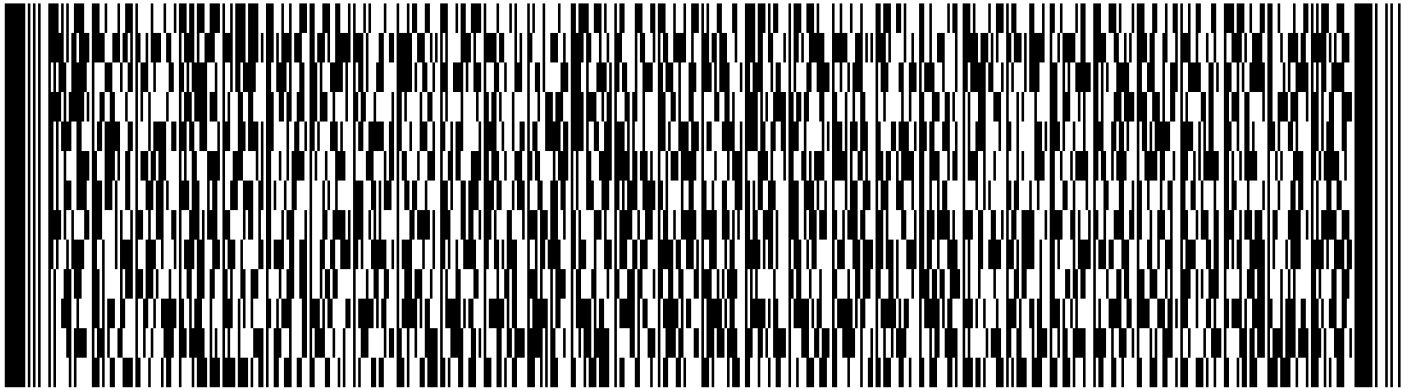
Printed Name of Responsible Party

11/20/2023

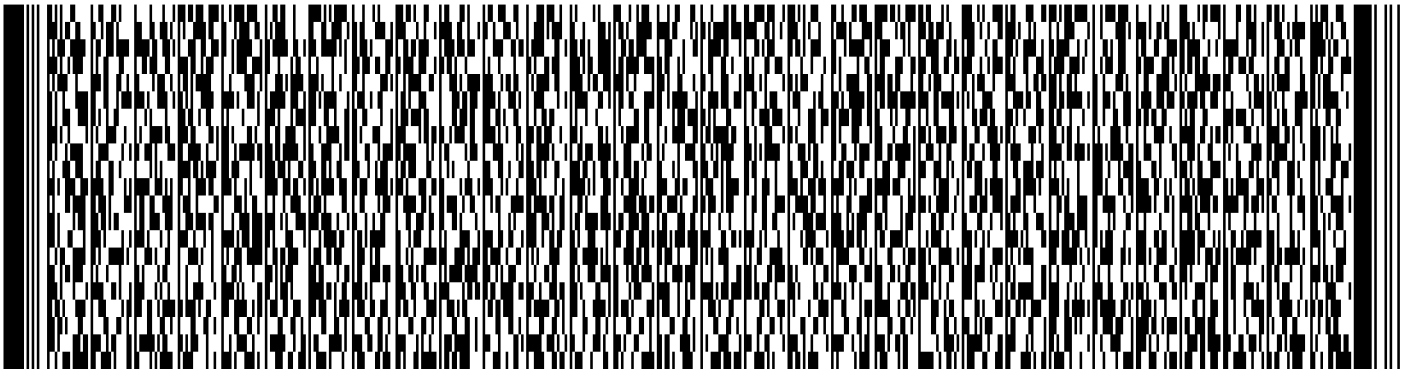
Date

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

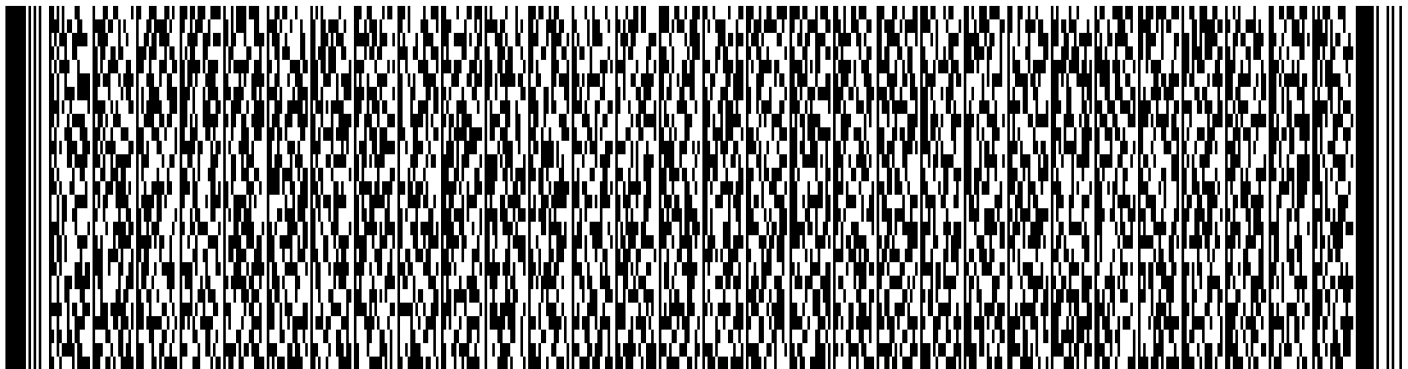
Case No. 22-11582



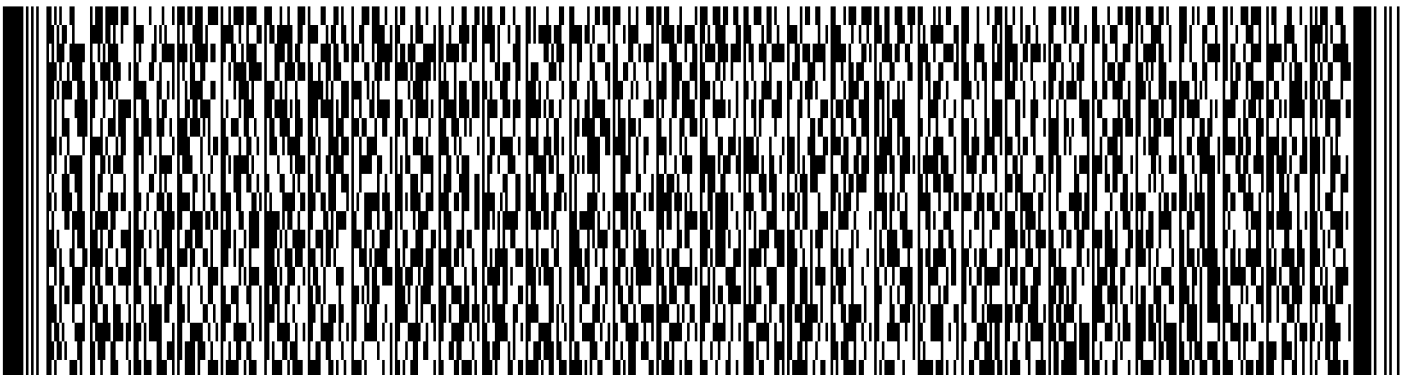
PageOnePartOne



PageOnePartTwo



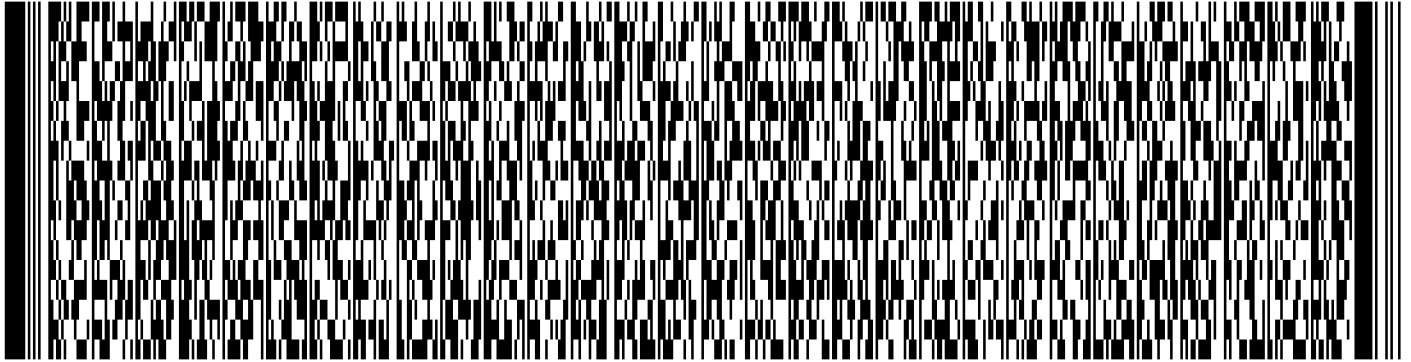
PageTwoPartOne



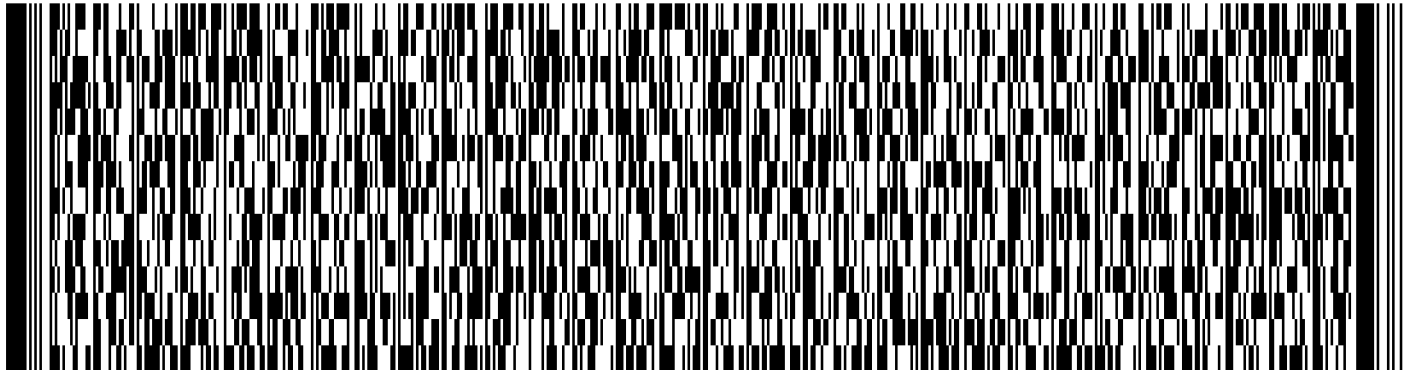
PageTwoPartTwo

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

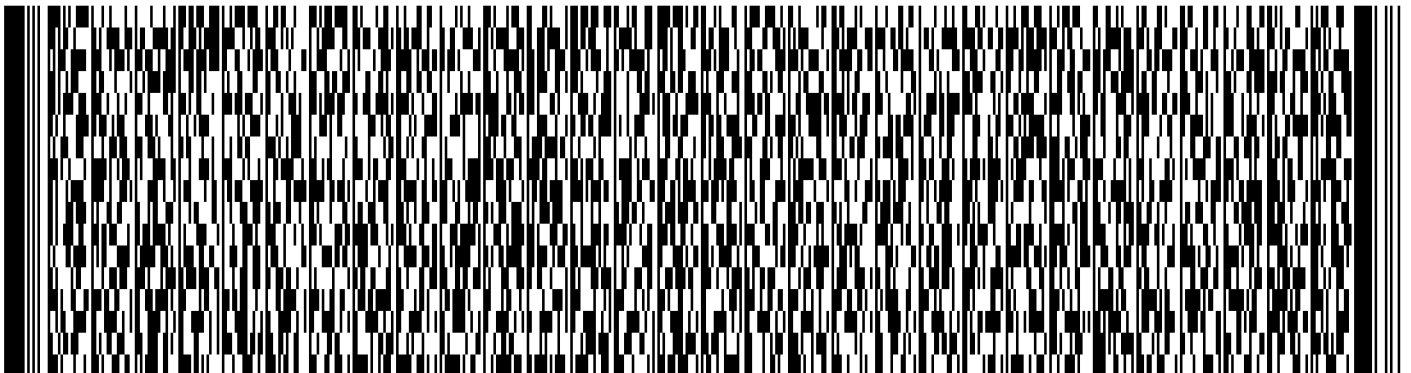
Case No. 22-11582



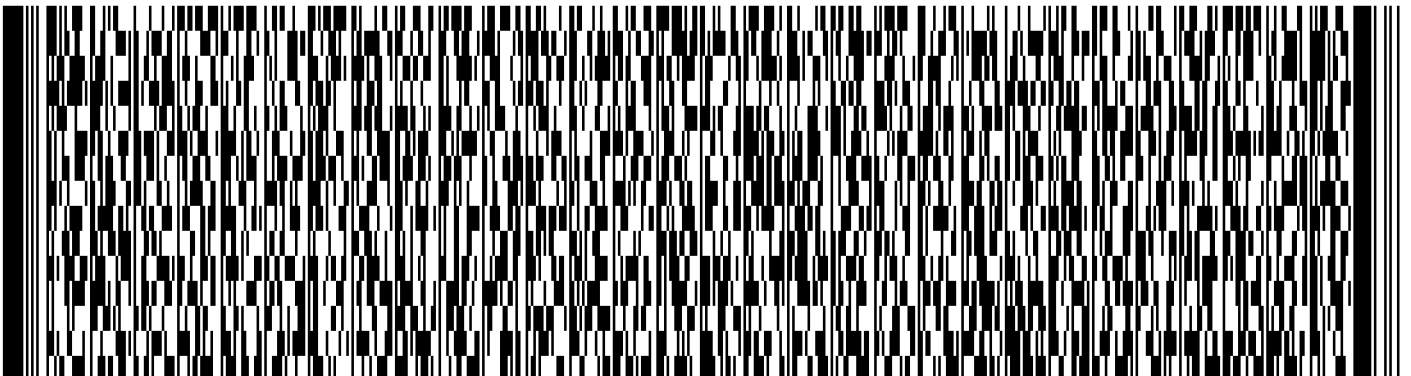
Bankruptcy1to50



Bankruptcy51to100



NonBankruptcy1to50

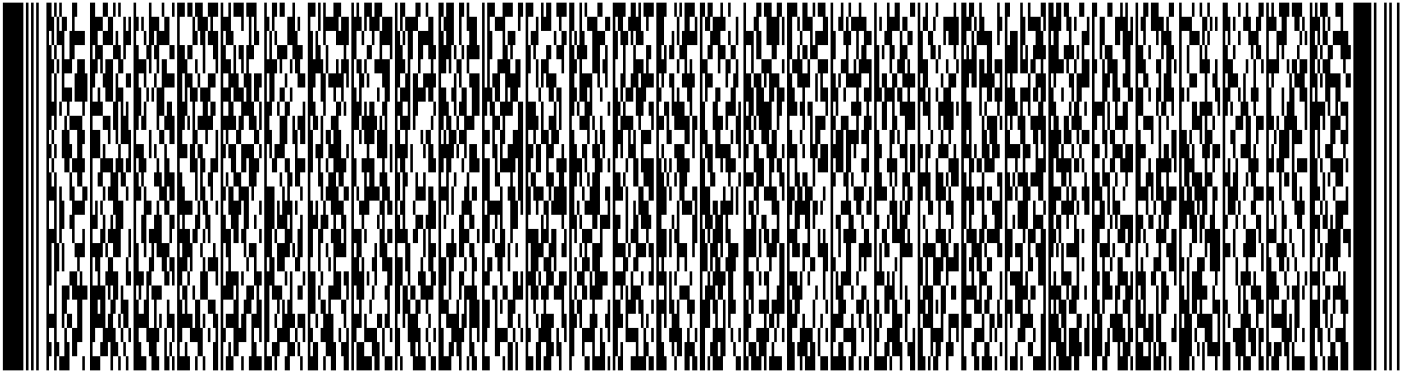


NonBankruptcy51to100

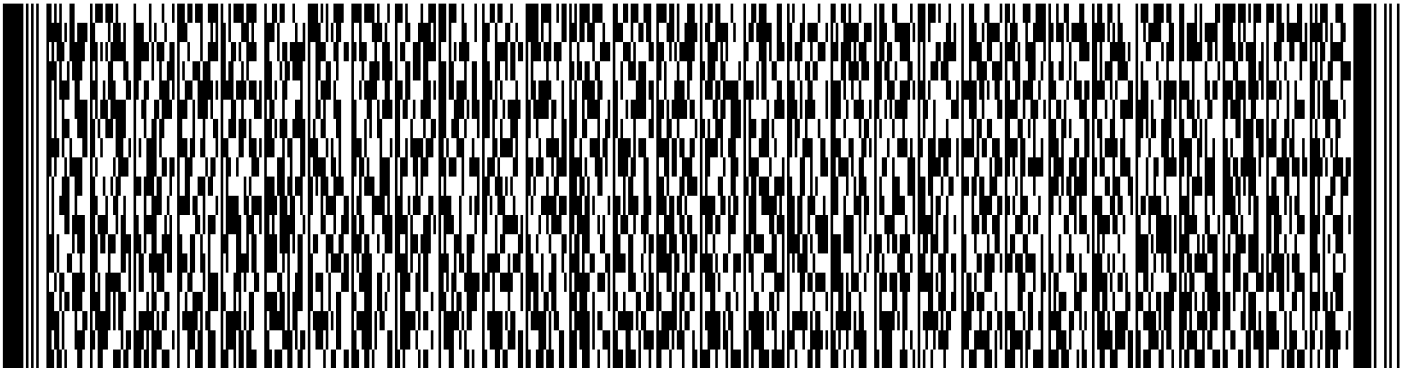
Debtor's Name GOLDEN SEAHORSE LLC

Case No. 22-11582

dba Holiday Inn Manhattan Financial District



PageThree



PageFour

GOLDEN SEAHORSE LLC
Statement of Cash Flows
October 2023

	<u>Oct 23</u>
OPERATING ACTIVITIES	
Net Income	733,355.01
Adjustments to reconcile Net Income to net cash provided by operations:	
Prepaid Expense:Prepaid Taxes_H	242,675.55
Prepaid Expense:Prepayments_H	125,096.09
HI Vendors	27,722.75
Accruals:Contractor Payroll_H	7,680.98
Accruals:Franchise Fees_H	7,011.00
Accruals:Other_H	35,979.61
Accruals:Utilities_H	-5,598.29
Net cash provided by Operating Activities	1,173,922.70
INVESTING ACTIVITIES	
AD - Air Rights	13,810.05
AD - Building Improvement	84,972.93
AD - Equipment	10,483.01
AD - Freehold Property	10,833.33
AD - Furniture & Fixtures	1,364.57
AD - Hotel Building	144,777.86
Net cash provided by Investing Activities	266,241.75
FINANCING ACTIVITIES	
L/T Loans Payable:Six Continents Hotels	-6,250.00
Loan Origination Fees	28,831.00
Net cash provided by Financing Activities	22,581.00
Net cash increase for period	1,462,745.45
Cash at beginning of period	10,252,147.69
Cash at end of period	<u><u>11,714,893.14</u></u>

Golden Seahorse LLC
Balance Sheet
As of October 31, 2023

	<u>Total</u>
ASSETS	
Current Assets	
Checking/Savings	11,714,893.14
Other Current Assets	
Misc Rcv_H	14,052.46
Prepaid Expense	
Prepaid Taxes_H	485,351.10
Prepayments_G	12,228.34
Prepayments_H	942,785.38
Total Prepaid Expense	<u>1,440,364.82</u>
Total Other Current Assets	<u>1,454,417.28</u>
Total Current Assets	13,169,310.42
Fixed Assets	
AD - Air Rights	-1,491,485.40
AD - Building Improvement	-9,053,300.99
AD - Equipment	-4,244,322.73
AD - Freehold Property	-1,169,999.64
AD - Furniture & Fixtures	-2,477,564.53
AD - Hotel Building	-15,636,008.88
AD - Intangible Assets	-142,709.96
AD - Vehicle	-63,522.60
Air Rights	8,286,027.06
Buildings and Improvements	10,304,192.08
Computer Hardware	56,845.53
Equipment	5,553,396.61
Freehold Property	6,500,000.00
Furniture & Fixtures	2,490,018.90
Hotel Building	86,866,689.19
Intangible Assets	142,709.96
Land	2,789,956.00
Vehicle	63,522.50
Total Fixed Assets	<u>88,774,443.10</u>
TOTAL ASSETS	<u>101,943,753.52</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
HI Vendors	120,016.49
Total Accounts Payable	120,016.49
Other Current Liabilities	
Accruals	
Contractor Payroll_H	87,899.34
Franchise Fees_H	228,179.94
Other_H	420,026.36
Utilities_H	66,192.88
Accruals - Other	18,020.30
Total Accruals	<u>820,318.82</u>
Other Payable	
Loan Interest Payable	10,590,331.84
Misc Payable_H	1,024,782.44
Sales Tax Payable_H	466,670.00
Total Other Payable	<u>12,081,784.28</u>
Total Other Current Liabilities	<u>12,902,103.10</u>
Total Current Liabilities	<u>13,022,119.59</u>
Long Term Liabilities	
L/T Loans Payable	
Ladder Capital	137,025,000.00
Lender Advancement	685,750.01
Six Continents Hotels	126,008.06
Total L/T Loans Payable	<u>137,836,758.07</u>
Loan Origination Fees	-1,714,849.72
SBA Loans	
Economic Injury Disaster	189,900.00
Total SBA Loans	<u>189,900.00</u>
Total Long Term Liabilities	<u>136,311,808.35</u>
Total Liabilities	149,333,927.94
Equity	
Partner Contributions	500,000.00
Retained Earnings	-48,623,529.43
Net Income	733,355.01
Total Equity	<u>-47,390,174.42</u>
TOTAL LIABILITIES & EQUITY	<u>101,943,753.52</u>

Profit and Loss Statement

Golden Seahorse LLC

Reporting Period 10/01/2023-10/31/2023

	Amount
OPERATING REVENUE	
Rooms	2,897,880
Food and Beverage	-
Other Operated Departments	-
Miscellaneous Income	15,078
TOTAL OPERATING REVENUE	2,912,958
DEPARTMENTAL EXPENSES	
Rooms	309,496
Food and Beverage	-
Other Operated Departments	-
TOTAL DEPARTMENTAL EXPENSES	309,496
UNDISTRIBUTED OPERATING EXPENSES	-
Administrative and General	248,602
Information and Telecommunications Systems	8,394
Sales and Marketing	217,363
Property Operation and Maintenance	62,088
Utilities	59,099
TOTAL UNDISTRIBUTED EXPENSES	595,546
GROSS OPERATING PROFIT	2,007,915
MANAGEMENT FEES	-
INCOME BEFORE NON-OPERATING INCOME AND EXPENSES	43,469
NON-OPERATING INCOME AND EXPENSES	-
Business Interruption Insurance	-
Income	27,635
Other	6,250
TOTAL NON-OPERATING INCOME	1,964,446
Rent	-
Property and Other Taxes	3,389
Insurance	242,676
Other	111,399
TOTAL NON-OPERATING EXPENSES	-
EARNINGS BEFORE INTEREST, TAXES, DEPRECIATION, AND AMORTIZATION	357,464
INTEREST, DEPRECIATION, AND AMORTIZATION	-
Interest Expense	1,640,868
Depreciation	-
Amortization	-
TOTAL INTEREST, DEPRECIATION, AND AMORTIZATION	612,440
INCOME BEFORE INCOME TAXES	266,242
Income Taxes	28,831
NET INCOME	907,513
	-
	733,355
	-
	733,355
	-

A/P Open Liability - Aged Payable Report
Business Unit: 0365
Through Date: 10/31/2023
Run Date: 11/13/2023
Run Time: 9:01:20 AM

											Payment Request Total			0	
Unit	Vendor Name	Vendor ID	Voucher ID	Invoice ID	Invoice Date	Acctg Date	Unpaid Balance	Current	31-60	61-90	91-120	>120	Item to Pay = x		
0365	CON EDISON	0000055360	00015972	08/29-09/28/23 432014234000007	9/29/2023	10/31/2023	88.88	-	88.88	-	-	-	-		
0365	CON EDISON	0000055360	00015973	08/29-09/28/23 432014234500006	9/29/2023	10/31/2023	34.87	-	34.87	-	-	-	-		
0365	CON EDISON	0000055360	00015974	08/29-09/28/23 432014236000021	9/29/2023	10/31/2023	64.76	-	64.76	-	-	-	-		
0365	CON EDISON	0000055360	00015975	08/29-09/28/23 432014235000006	9/29/2023	10/31/2023	43.73	-	43.73	-	-	-	-		
0365	CON EDISON	0000055360	00015976	08/29-09/28/23 432014233500007	9/29/2023	10/31/2023	109.14	-	109.14	-	-	-	-		
0365	CON EDISON	0000055360	00015977	08/29-09/28/23 432014230300005	9/29/2023	10/31/2023	51.36	-	51.36	-	-	-	-		
0365	CON EDISON	0000055360	00015978	08/29-09/28/23 432014235500013	9/29/2023	10/31/2023	21.14	-	21.14	-	-	-	-		
	CON EDISON Total						413.88	0.00	413.88		0.00	0.00	0.00		
0365	NEW WORLD TRAVEL INC	0000071517	00015205	NY220437	11/28/2022	12/28/2022	388.22	-	-	-	-	-	388.22		
	NEW WORLD TRAVEL INC Total						388.22	0.00	0.00		0.00	0.00	388.22		
0365	NYS SALES TAX PROCESSING	0000005765	00015475	MAR-23-ST-1	3/27/2023	3/27/2023	109.93	-	-	-	-	-	109.93		
	NYS SALES TAX PROCESSING Total						109.93	0.00	0.00		0.00	0.00	109.93		
0365	RITZ HOTELS SERVICES	0000095938	00015955	108788	10/15/2023	10/19/2023	16,398.09	16,398.09	-	-	-	-	-		
0365	RITZ HOTELS SERVICES	0000095938	00015956	108789	10/15/2023	10/19/2023	5,619.30	5,619.30	-	-	-	-	-		
	RITZ HOTELS SERVICES Total						22,017.39	22,017.39	0.00		0.00	0.00	0.00		
0365	SHANER SOLUTIONS	0000035413	00015971	109	10/31/2023	10/31/2023	4,680.00	4,680.00	-	-	-	-	-		
	SHANER SOLUTIONS Total						4,680.00	4,680.00	0.00		0.00	0.00	0.00		
0365	TARTER KRINSKY & DROGIN LLP	0000110365	00015723	1056633	7/1/2023	7/13/2023	14,209.10	-	-	-	-	-	14,209.10		
0365	TARTER KRINSKY & DROGIN LLP	0000110365	00015752	1031506	12/1/2022	7/14/2023	5,028.68	-	-	-	-	-	5,028.68		
0365	TARTER KRINSKY & DROGIN LLP	0000110365	00015875	1064515	9/1/2023	9/14/2023	42,398.60	-	42,398.60	-	-	-	-		
0365	TARTER KRINSKY & DROGIN LLP	0000110365	00015959	1067460	10/1/2023	10/19/2023	28,742.60	28,742.60	-	-	-	-	-		
	TARTER KRINSKY & DROGIN LLP Total						90,378.98	28,742.60	42,398.60		0.00	0.00	19,237.78		
0365	TOUR AMERICA	0000104878	00015276	TA-10476	11/10/2022	1/9/2023	272.86	-	-	-	-	-	272.86		
	TOUR AMERICA Total						272.86	0.00	0.00		0.00	0.00	272.86		
0365	TRAVEL ADVOCATES, INC.	0000038293	00015253	C95756	10/25/2022	1/3/2023	721.40	-	-	-	-	-	721.40		
0365	TRAVEL ADVOCATES, INC.	0000038293	00015254	C97495	11/4/2022	1/3/2023	561.96	-	-	-	-	-	561.96		
0365	TRAVEL ADVOCATES, INC.	0000038293	00015255	C99407	10/27/2022	1/3/2023	471.87	-	-	-	-	-	471.87		
	TRAVEL ADVOCATES, INC. Total						1,755.23	0.00	0.00		0.00	0.00	1,755.23		
	Grand Total						120,016.49	55,439.99	42,812.48		0.00	0.00	21,764.02		

Linen	1.5 PAR		\$50,000.00
Vacuums	50		\$23,000.00
Guest amenities (including coffee, soap, shampoo, lotion, etc.)			\$8,000.00
carpet extractor	2		\$1,900.00
power washer	1		\$7,000.00
chemicals			\$2,700.00
hair dryers	520	14.23	\$7,399.60
coffee makers	520	39	\$20,280.00
ironing boards	492	35	\$17,220.00
irons	520	31	\$16,120.00
pillows king	1080	12.25	\$13,230.00
pillows queen	1600	11.76	\$18,816.00
hangers			\$3,200.00
alarm clock	510	60	\$30,600.00
			\$219,465.60



Bank

America's Most Convenient Bank®

7

STATEMENT OF ACCOUNT



Go paperless.
Scan the QR code to
opt in to paperless
statements.

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 4
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534729-039-7-###
Primary Account #: [REDACTED] 4729

Chapter 11 Checking

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Account # [REDACTED] 4729

ACCOUNT SUMMARY

Beginning Balance	1,277,104.02	Average Collected Balance	525,223.66
Deposits	380,000.00	Interest Earned This Period	0.00
Other Credits	400,000.00	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
Checks Paid	747,035.90	Days in Period	31
Electronic Payments	404,531.19		
Other Withdrawals	612,470.00		
Ending Balance	293,066.93		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/11	DEPOSIT	380,000.00
	Subtotal:	380,000.00

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
10/25	CREDIT	400,000.00
	Subtotal:	400,000.00

Checks Paid

No. Checks: 42

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
10/05	1276	1,442.59	10/06	1287	3,000.00
10/02	1277	5,494.41	10/11	1288	19,791.39
10/10	1278	50,450.00	10/10	1289	4,680.00
10/05	1279	330.78	10/06	1290	108,289.66
10/10	1280	9,999.08	10/03	1291	4,949.11
10/06	1281	13,460.00	10/05	1292	182.94
10/10	1282	88,435.50	10/17	1293	1,088.75
10/06	1283	1,542.46	10/17	1294	8,291.92
10/03	1284	3,808.91	10/16	1295	422.16
10/10	1285	559.72	10/16	1296	344.46
10/03	1286	17,661.30	10/18	1297	81,601.29

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



How to Balance your Account

Page:

2 of 4

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	293,066.93
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

**Bank**

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNYPage: 3 of 4
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534729-039-7-###
Primary Account #: [REDACTED] 4729

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
10/16	1298	12,711.16	10/30	1310	537.30
10/17	1299	2,177.93	10/27	1311	83,623.97
10/17	1300	3,264.11	10/31	1313*	4,355.00
10/16	1301	115.00	10/31	1314	931.31
10/19	1302	25,480.35	10/31	1315	3,500.00
10/18	1303	3,239.03	10/30	1316	32.67
10/30	1305*	54.00	10/31	1318*	3,239.03
10/27	1306	3,435.13	10/31	1319	47.82
10/30	1307	50,450.00	10/31	1321*	115,035.92
10/31	1309*	8,779.68	10/27	1322	200.06
Subtotal:					747,035.90

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/02	ELECTRONIC PMT-WEB, NYCWATERBOARD BILLPAY WATERPMNT	17,885.56
10/02	CCD DEBIT, SS OPERAT - 1963 CASH C D NY HI 0365 TD	502.83
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14233500007	85.53
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14234000007	72.23
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14230300005	49.66
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14236000021	47.96
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14235000006	42.70
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14234500006	33.76
10/02	ACH DEBIT, CON ED OF NY XXXXXXXXXXXX ****14235500013	20.48
10/06	CCD DEBIT, HPFSERVI4 7603 LEASE PMT ****96547	3,388.64
10/06	CCD DEBIT, CPX AUTO PAY ****50009900033	208.39
10/10	CCD DEBIT, SS OPERAT - 1963 CASH C D NY CITY HI-0365	42,066.83
10/10	CCD DEBIT, MVM TECHNOLOGY BILL.COM 016HVPVMP2XZL5I	4,172.24
10/13	ELECTRONIC PMT-WEB, EXELON CORPORATI BILLPAY CONSTELLATION E	25,718.37
10/13	ELECTRONIC PMT-WEB, IESI WASTE SVC WEB_PAY ****5471101223	5,770.38
10/13	ELECTRONIC PMT-WEB, AIRESPRING ACH ***_38-1971	463.75
10/13	CCD DEBIT, SS OPERAT - 1963 CASH C D NY HI 0365 TD	199.03
10/13	CCD DEBIT, REDWOOD SYSTEMS, SALE	165.00
10/13	ELECTRONIC PMT-WEB, EXELON CORPORATI BILLPAY CONSTELLATION E	6.51
10/16	CCD DEBIT, CON ED OF NY CECONY ****1940000	24,726.22
10/16	CCD DEBIT, CON ED OF NY CECONY ****7550004	181.08
10/17	CCD DEBIT, QUARTERLY FEE PAYMENT 0000	38,840.00
10/17	CCD DEBIT, CPX AUTO PAY ****50009900033	215.00

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



Bank

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Page: 4 of 4
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534729-039-7-###
Primary Account #: [REDACTED] 4729

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
10/19	CCD DEBIT, SIX CONTINENTS H SIX CONTIN EA****180000016	220,296.78
10/27	ELECTRONIC PMT-WEB, NYCWATERBOARD BILLPAY WATERPMNT	13,536.27
10/27	CCD DEBIT, SS OPERAT - 1963 CASH C D NY HI 0365 TD	5,835.99
	Subtotal:	404,531.19

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/04	WIRE TRANSFER OUTGOING, Ream As Trustee For Various	612,440.00
10/04	WIRE TRANSFER FEE	30.00
	Subtotal:	612,470.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	1,277,104.02	10/16	571,156.24
10/02	1,252,868.90	10/17	517,278.53
10/03	1,226,449.58	10/18	432,438.21
10/04	613,979.58	10/19	186,661.08
10/05	612,023.27	10/25	586,661.08
10/06	482,134.12	10/27	480,029.66
10/10	281,770.75	10/30	428,955.69
10/11	641,979.36	10/31	293,066.93
10/13	609,656.32		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

Account number: [REDACTED] 6473 ■ October 1, 2023 - October 31, 2023 ■ Page 1 of 2



GOLDEN SEAHORSE LLC
FBO LADDER CAPITAL FINANCE LLC (DACA)
103 WASHINGTON ST APT 3
NEW YORK NY 10006-1825

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 6473	\$4,459.72	\$0.00	-\$537.34	\$3,922.38

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	10/11	537.34	Client Analysis Srv Chrg 231010 Svc Chge 0923 000004213166473
		\$537.34	Total electronic debits/bank debits
		\$537.34	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
09/30	4,459.72	10/11	3,922.38
Average daily ledger balance		\$4,095.71	

Limits to your Card

Effective on or after August 28, 2023 in Selected Terms and Conditions for

- Wells Fargo Consumer debit and ATM cards
- Wells Fargo Campus debit and ATM cards
- Wells Fargo Business debit, ATM, and deposit cards
- Wells Fargo Advisors debit cards

In the section titled "Using your card," under subsection titled "Daily limits and funds available for using your Card" bullet titled "The limits for your Card" is deleted and replaced with:



Bank

America's Most Convenient Bank®

7

STATEMENT OF ACCOUNT



Go paperless.
Scan the QR code to
opt in to paperless
statements.

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 3
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423500944-039-7-###
Primary Account #: 0944

Chapter 11 Checking

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Account # 4 0944

ACCOUNT SUMMARY

Beginning Balance	23,329.65	Average Collected Balance	118,510.45
Deposits	21,070.13	Interest Earned This Period	0.00
Electronic Deposits	2,932,961.78	Interest Paid Year-to-Date	0.00
Other Credits	3,000.00	Annual Percentage Yield Earned	0.00%
		Days in Period	31
Electronic Payments	19.95		
Other Withdrawals	2,920,000.00		
Ending Balance	60,341.61		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/06	DEPOSIT	70.13
10/18	DEPOSIT	21,000.00
	Subtotal:	21,070.13

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/05	CCD DEPOSIT, NYC HHC VDR PYMNT APFGT****125208	2,897,880.00
10/19	CCD DEPOSIT, NYC HHC VDR PYMNT APFGT****126433	7,566.24
10/20	CCD DEPOSIT, EGLOBAL MANAGEME ATMREVPMT 76655	7.65
10/26	CCD DEPOSIT, NYC HHC VDR PYMNT APFGT****126939	27,507.89
	Subtotal:	2,932,961.78

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
10/02	WIRE TRANSFER INCOMING, BONJOUR USA, INC.	3,000.00
	Subtotal:	3,000.00

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/03	CCD DEBIT, FISERV MERCHANT DEPOSIT ****02680880	19.95
	Subtotal:	19.95

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	60,341.61
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



Bank

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Page: 3 of 3
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423500944-039-7-###
Primary Account #: [REDACTED] 0944

DAILY ACCOUNT ACTIVITY

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/06	DEBIT	2,920,000.00
Subtotal:		2,920,000.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	23,329.65	10/18	25,259.83
10/02	26,329.65	10/19	32,826.07
10/03	26,309.70	10/20	32,833.72
10/05	2,924,189.70	10/26	60,341.61
10/06	4,259.83		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

**Bank**

America's Most Convenient Bank®

7

STATEMENT OF ACCOUNT

**Go paperless.**
Scan the QR code to
opt in to paperless
statements.GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006Page: 1 of 3
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534620-039-7-###
Primary Account #: 4620**Chapter 11 Checking**GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Account # 4620

ACCOUNT SUMMARY

Beginning Balance	78,408.12	Average Collected Balance	94,332.54
Deposits	100,000.00	Interest Earned This Period	0.00
Electronic Deposits	6,858.35	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
Electronic Payments	93,016.27	Days in Period	31
Ending Balance	92,250.20		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
10/11	DEPOSIT	100,000.00
	Subtotal:	100,000.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/06	CCD DEPOSIT, CRESCENT - 4326 CASH C D 0365	3,939.61
10/13	CCD DEPOSIT, CRESCENT - 4326 CASH C D 0365	719.06
10/27	CCD DEPOSIT, CRESCENT - 4326 CASH C D 0365	2,199.68
	Subtotal:	6,858.35

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/04	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	17,000.00
10/05	CCD DEBIT, IRS USATAXPYMT ****67866012420	7,005.85
10/05	CCD DEBIT, PAYROLL PAYROLL 6250343	6,343.52
10/05	CCD DEBIT, PAYROLL PAYROLL 6250343	4,283.43
10/05	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	2.76
10/11	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	20,000.00
10/12	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	2.25
10/16	CCD DEBIT, PAYROLL TAX 6250343	270.61
10/18	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	13,000.00
10/19	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	4.95

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	92,250.20
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



Bank

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Page: 3 of 3
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534620-039-7-###
Primary Account #: [REDACTED] 4620

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
10/20	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	2,462.82
10/25	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	20,000.00
10/30	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	2,640.08
	Subtotal:	93,016.27

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	78,408.12	10/16	128,158.37
10/04	61,408.12	10/18	115,158.37
10/05	43,772.56	10/19	115,153.42
10/06	47,712.17	10/20	112,690.60
10/11	127,712.17	10/25	92,690.60
10/12	127,709.92	10/27	94,890.28
10/13	128,428.98	10/30	92,250.20

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



Bank

America's Most Convenient Bank®

7

STATEMENT OF ACCOUNT



Go paperless.
Scan the QR code to
opt in to paperless
statements.

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 2
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4423534802-039-7-###
Primary Account #: 4802

Chapter 11 Checking

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Account # 4802

ACCOUNT SUMMARY

Beginning Balance	29,938.87	Average Collected Balance	29,938.87
		Interest Earned This Period	0.00
Ending Balance	29,938.87	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
		Days in Period	31

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

No Transactions this Statement Period

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



Bank

America's Most Convenient Bank®

T

STATEMENT OF ACCOUNT



Go paperless.
Scan the QR code to
opt in to paperless
statements.

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 2
Statement Period: Oct 01 2023-Oct 31 2023
Cust Ref #: 4424633439-041-T-###
Primary Account #: [REDACTED] 3439

Chapter 11 Money Market

GOLDEN SEAHORSE LLC
DIP CASE 22-11582 SDNY

Account # [REDACTED] 3439

ACCOUNT SUMMARY

Beginning Balance	9,186,636.65	Average Collected Balance	11,221,076.50
Deposits	2,920,000.00	Interest Earned This Period	27,635.47
Other Credits	27,635.47	Interest Paid Year-to-Date	136,272.12
		Annual Percentage Yield Earned	2.94%
Other Withdrawals	880,000.00	Days in Period	31
Ending Balance	11,254,272.12		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/06	DEPOSIT	2,920,000.00
	Subtotal:	2,920,000.00

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
10/31	INTEREST PAID	27,635.47
	Subtotal:	27,635.47

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/11	DEBIT	480,000.00
10/25	DEBIT	400,000.00
	Subtotal:	880,000.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	9,186,636.65	10/25	11,226,636.65
10/06	12,106,636.65	10/31	11,254,272.12
10/11	11,626,636.65		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

11/06/2023

11/06/2023

11/6/2023

NEW YORK CITY HOLIDAY INN

Unit 0365

OCTOBER

2023

TAX ACCOUNT RECONCILIATION

Balance per Statement:	29,938.87
Outstanding Checks:	0.00
Ending Reconciled Balance:	29,938.87

GL balance before adjustments--EOM:	29,938.87
Adjustments:	0.00
Ending Reconciled Balance:	29,938.87

Diff: 0.00

OUTSTANDING ITEMS		
Date	Amount	Check Number
Totals	0.00	

ADJUSTING ENTRIES		POSTING DATE: 10/31/2023
Amount	Description	Account (00000-000)
0.00		10520-000

Reconciled by: *Kerston Bennett*

11/06/2023

11/06/2023